

MITCHELL TREXEL

Divide, CO | (319) 576-5883 | mtrexel01@gmail.com | linkedin.com/in/mitchell-trexel

PROFESSIONAL SUMMARY

Finance graduate (Aug 2026) with four years of U.S. Marine Corps service, including two years leading a 4-person team, and analytical experience on a \$1.6M student-managed investment fund. Proven ability to manage assets and logistics under pressure, deliver accurate reporting on tight deadlines, and communicate findings to senior stakeholders. Seeking analyst and operations roles where data-driven decision-making and disciplined execution create business value.

EDUCATION

The Pennsylvania State University

Bachelor of Science in Finance — GPA: 3.82 / 4.0

Expected Aug 2026

- Honors: President Walker Award, Dean's List (all semesters), Phi Theta Kappa Honor Society
- Relevant coursework: Corporate Finance, Financial Accounting, Managerial Accounting, Financial Statement Analysis, Investment & Portfolio Analysis, Financial Ethics

EXPERIENCE

Intrieri Family Student Managed Fund, Penn State University

Remote

Student Analyst

Jan 2026 – Present

- Analyze companies and industries to support investment decisions for a \$1.6M student-managed portfolio in a committee-driven process
- Build financial models and author research notes presented to senior fund leadership
- Contribute to strategy meetings covering risk analysis, performance evaluation, and resource allocation

U.S. Marine Corps

Camp Pendleton, CA

Mortar Team Leader

2020 – 2024

- Led, trained, and evaluated a 4-person team over two years, building training plans and performance standards for high-stakes operations
- Managed logistics and accountability for \$300K+ in assets through a 7-month overseas deployment with zero losses or audit discrepancies
- Produced 200+ time-sensitive reports with 100% accuracy, briefing findings and recommendations to senior leadership
- Coordinated across multiple units to align constrained resources with mission priorities under changing conditions

SKILLS & CERTIFICATIONS

Certifications: CFA Level I Candidate (Aug 2026) • Bloomberg Market Concepts • Intro to Financial Modeling (CFI) • Excel for Finance (LinkedIn Learning)

Technical: Excel (modeling, dashboards, PivotTables, NPV/IRR, VBA/macros) • Power BI • Tableau • SQL • Python • AI-assisted analysis & automation (Claude Code) • PowerPoint • Bloomberg Terminal

Military Honors: Meritorious Mast, U.S. Marine Corps

Interests: Investing • Marathon Training • Weightlifting • Spearfishing